

# NEIMAN FUNDS

Use this form to establish an automatic withdrawal from your Neiman Funds account.

Please visit our website at [www.neimanfunds.com](http://www.neimanfunds.com) or call toll-free 1-877-385-2720 if you have additional questions.

# Automatic Withdrawal Form

Please mail (or send overnight) the completed form to:

Neiman Funds  
c/o Mutual Shareholder Services, LLC  
8000 Town Centre Dr., Suite 400  
Broadview Hts., OH 44147

## 1. Social Security Number

Social Security Number

## 2. Investor Information (Please Print or Type)

Name (First, Middle, Last)

Street

City, State, Zip code

( )

Daytime Telephone

( )

Evening Telephone

## 3. Automatic Withdrawal Plan

**Automatic Withdrawal Program:** This option allows you to make automatic monthly or quarterly withdrawals from your Neiman Fund account directly to your bank account. A systematic withdrawal plan automatically withdraws money from this account on a monthly or quarterly basis. An account balance of at least \$1,000 is required.

You must also include the bank information in Section 4.

I accept this option  Monthly or  Quarterly

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Neiman Large Cap Value Fund Account Number

Neiman Large Cap Fund No-Load

Fund Name

\$

Amount (\$100 minimum)

Neiman Large Cap Fund Class A

Fund Name

\$

Amount (\$100 minimum)

Begin investment on \_\_\_\_\_ and on the 5th or 20th\*  
(month, year) day of the month/quarter.

\* Automatic withdrawals will be made on the 20th, unless you select the 5th. Your first automatic withdrawal will become available approximately 15 days after your application is processed.

**Early Distribution For IRA Accounts (IRS Penalty Applies).**

If you are under age 59½ and take a distribution from your IRA, it will generally constitute an early distribution. Unless an exception to the penalty applies, you must pay the appropriate penalty tax to the IRS. An early distribution is reported to the IRS.

## 4. Bank Information

You must complete this section to make withdrawals from your Neiman Fund account. Please attach a voided, unsigned check or savings account deposit slip for the bank account you will be using.

Name of Bank

Address of Bank

City, State, Zip Code

Name(s) on Bank Account

Bank Account Number

ABA Number (Available from your bank)

( )

Bank Phone Number

This is a:  Checking Account  Savings Account

James A. Sample 123 Main Street Anywhere, USA 12345	0001
Pay to the order of:	_____
_____	DOLLARS
VOID	
1 1234567890123456789012 0001	

*Attach Voided Check or Deposit Slip Here. ANY BANK IN USA We cannot establish options in Sections 8 or 10 without it.*

I authorize the Neiman Funds to initiate withdrawal entries from my Neiman Fund account to my account at the bank that I have indicated. I further agree that the Neiman Funds will not be held accountable for any loss, liability, or expense for acting upon my instructions. It is understood that this authorization may be terminated by me at any time by written notification to the Neiman Funds. The termination request will be effective as soon as the Neiman Funds have had reasonable time to act upon it.

## 5. Signature of Investor (required)

**Under penalty of perjury, I certify that:**

The Social Security Number or Taxpayer Identification Number shown on this application is correct.

I authorize the Neiman Funds to make the changes indicated to my account. I authorize the Neiman Funds and its agents to act upon instructions believed to be genuine for this account. I agree that neither the Neiman Funds nor its agents will be liable for any loss, cost, or expense for acting on such instructions, provided the Neiman Funds employ reasonable procedures to confirm that instructions are genuine.

X

Signature of Individual Owner, Trustee, Custodian, etc.

Date

X

Signature of Joint Owner, Trustee, Custodian, etc. (If applicable)

Date

X

Signature of Joint Owner, Trustee, Custodian, etc. (If applicable)

Date

A signature guarantee is required if redeeming within 30 days of changing bank information or address, in addition to sending wires, ACHs and checks to instructions other than that on record for this account.